

#### Partner Portal 4.0 User Instructions

#### Santa Monica Travel & Tourism Partner Portal



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#### Why Your Business Should be Using the SMTT Partner Portal

The SMTT Partner Portal is an effective promotional tool for businesses to build a free, dedicated business landing page on SantaMonica.com, **reaching 100,000+ monthly users** and increasing clicks to their website. In fact, partners who optimize their business landing page through the Partner Portal are receiving as much as **10x more website referral traffic** compared to those who are not!

Through the SMTT Partner Portal, tourism-serving businesses with a valid City of Santa Monica business license have the ability to review, update and maintain the information displayed on their SantaMonica.com business landing page, including:

- Business name, address, phone number and website
- Business description
- Amenities
- Logo, photos and/or videos
- Social media handles
- Material requests (coming soon!)



## Login Screen



Login URL: https://santamonica.extranet.simpleviewcrm.com/



## Login Screen

#### Logging into the SMTT Partner Portal System

Steps to follow:

- You will be sent an email with the URL and a temporary password.
- Click on the URL, which will take you to the Partner Portal Login screen.
- Your username is your full email address.
- Your password is a temporary password that was emailed to you.
- Upon logging in with your temporary password, you will be prompted to change your password to one of your preference.
- <u>Please note, the personal username and password are created specifically for your business.</u> **Please do not forward or share this information.**

All edits made within the Partner Portal require SMTT approval before going live on the website. Please allow 1-3 business days for approvals to take place. SMTT reserves the right to edit or not post any information that is submitted.

If you have problems logging into your account, click the **Forgot Password** link on the login screen. For questions, please email <u>partnerportal@santamonica.com</u> or call (310) 319-6263.

#### SANTA MONICA

### Home Screen





Once you are logged into the SMTT Partner Portal, the first page you will land on is the **Home Screen**. You can return to this page at any time by clicking the Home icon on the left side of your screen. Two important features of the Home

Screen include:

The **Image Carousel** highlights partner opportunities, upcoming events, etc. Click on each image to access more information.

The **Partner Bulletins** are important notices, training documentation, reports etc. posted by SMTT. Click **View Full** for more information.



#### Home Screen





Clicking the **Profile icon** displays a property's information, such as **Account** details. Under the Account section, you will be able to view account details on file for your business and edit **Amenities, Meeting Space** and **Social Media** information.



#### Home Screen





Clicking the **Collateral icon** displays options for **Media** (images, video) and **Materials Requests** (*coming soon*). The Media section is where you can upload or edit images and video for your SantaMonica.com business landing page while

the Materials Requests section will allow you to request items for your business, including the Santa Monica Official Visitors Guides and Maps.



#### Manage Profile - Accounts

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After you click the **Profile icon** and then **Accounts**, you will be presented with your account name and various actions that you can perform. The **Pencil icon** will allow you to edit your business information. By clicking the **Eyeball icon**, you can view your business information. The **Down arrow icon** will allow you to view and edit your amenity and meeting space information. Note: Some of these options are just view and/or edit and/or add. More information on these options appear later in this user instruction guide.

If you see multiple account names listed, this is due to your business being associated with one or more businesses. You are able to access and edit each individually under one login. For questions, please contact <u>partnerportal@santamonica.com</u>.



### Manage Profile - Accounts

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	Account Det	ans	
	EDIT	Account Information	
<b>–</b>	RETURN	Account ID	14215
	Sections:	Status	Active
	Account Information	Account	Santa Monica Travel & Tourism
	Phone Information	Extranet Parent	
	Address Information	Region	Main Street
	Social Media	Email	info@santamonica.com
	Palatad Dataila	Website	http://www.santamonica.com
	Related Details:		
	Manage Amenities	Phone Information	
		Primary	310-319-6263
		Alternate	
		Toll Free	(800) 771-2322 (trade hotline)
		Fax	310-319-6273
		Address Information	
		Physical Address	
		Address 1 2427 Main S	Street
		City Santa Monic	ca
		State/Province CA	
		Zip/Postal Code 90405-1006	6
		Country UNITED STA	ATES

When you view or edit your **Account Details**, you can quickly scroll to a section or related details by clicking the links on the left of the page.

Note: Account Information, Phone and Address are **READ-ONLY** sections. If you need any of your business information changed, including your business name, address, phone number or web URL, please contact <u>partnerportal@santamonica.com</u>.



## Manage Profile – Accounts – Social Media

EDIT	Social Media					
RETURN	Social Media					
	Blog URL					
Sections:	Facebook URL	http://www.facebook.com/vi	sitsantamonica			
Account Information	GooglePlus URL					
Phone Information	Instagram URL					
Social Media	OpenTable URL					
	Pinterest URL					
Related Details:	TripAdvisor URL					
Manage Amenities	Twitter URL					
Manage Meeting Space	Yelp URL					
	YouTube Channel					

From the **Account section**, you can add or update your **Social Media** account URLs. This information will pull into your business landing page on SantaMonica.com. Please include the full URLs, including http://www.

The top left of the page will display an Edit button. If you are editing a section, the top left will display a Save button. You must click the **Save button** before changes are applied.



## Manage Profile – Accounts – Amenities/Facility

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		General Short Description of Business: Please include a short 200 word or less description for your business. Hours Open - Tuesday:	Nours Open - Monday:			Exhibits Booths Description Space Notes Roorplan File Large Floorplan File Ideal Meet and Feed		

From the **Account section**, you can also access your **Amenities** and **Meeting Space (Facility)** details.

For **Amenities**, it is recommended that all businesses fill out the **General** tab as well as any other tabs that appear in this section (Amenities and Meeting Space sections may vary depending on business type). This information will be used to populate the Amenities section under your business landing page on SantaMonica.com, as well as provide SMTT with up-to-date information on your business.

To edit this information, click the **Edit button**, make your changes and then click **Save**.



## Manage Collateral - Media (Images/Video)



After you click **the Collateral icon** and then **Media**, you will be presented with your business's current images and videos. The pencil icon will allow you to edit an existing image.

By clicking the red X icon, you can delete an existing image. The clone icon will allow you to duplicate an image.



## Manage Collateral - Media (Images/Video)

Sections:	CANCEL	Account:  Required		
Sections:				Title:  Required
Media	Information	Choose One	\$	
		Type: <required< th=""><th></th><th>Sort Order:</th></required<>		Sort Order:
		Choose One	÷	
		Lease upload high resolution images only (300dpi or greater)		Images will appear on website based on the sort order, starting with 1 being th first image. Logos are listed separately and do not apply to the image sort ord
		Listings:		
		CHOOSE AMONG THE FOLLOWING		

Select **Add New Media** to add a new image or video. For a new image or logo, you can browse your hard drive or drag and drop an image over. For a video, insert the full URL. Please allow 1-3 business days for uploaded images/videos to be reviewed for approval. If approved, the images/video will be added to your business landing page on SantaMonica.com.

Images will appear on the website based on the sort order, starting with 1 being the first image. You can adjust the sort order by clicking the **Pencil icon** for a specific image/video. Logos are listed separately and do not apply to the image sort order.

Images and logos must be high resolution (300 dpi or greater), otherwise they may appear pixelated on the website. Video URLs must be the full version (not shortened).

Note: By uploading a logo, image or video to the Partner Portal, you give SMTT rights to usage on SantaMonica.com, on print collateral and other materials and/or digital mediums to promote the destination.

### User Tools - Filters & Grids

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	APPLY FILTERS	
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	Santa Monica Travel & Tourism	

The new Partner Portal 4.0 allows you to customize your own unique viewing experience. Below is a list of the things that you can configure so that you can easily find the information you need, when you need it. Each contact with a Partner Portal login can have their own settings.

- **Filters:** On many pages of the Partner Portal, you will see a **Filters** section. This section allows you to narrow down the results you may see on the page. You can update your default filters by clicking the option in the top right corner of this section.
- **Data Grids:** When viewing pages with filter options, just below the filters is a data grid. A data grid displays a list of records matching the criteria you specified in the filters. You can update your default column heading in data grids by clicking the wheel icon in the top right corner of the data grid.

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# Manage Collateral – Material Requests

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	APPLY FILTERS								Materials Request Information	SANTA	Official Visitors Guides	S	0	127
									Order Recipient Order Address					
	ADD MATERIALS RE	QUEST	www.www.			Page 1 of	1 🕥 Go to Page:	1	Order Detail				0	
	Actions	Order ID	<ul> <li>Send Date</li> </ul>	Full Name	Company	City/State/Zip	Items Ordered	•	General					
	1 • 2	1384	08/07/2015	Shawn Wilkins	SMTT	Santa Monica, CA 90405	30							
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#### **COMING SOON!**

SMTT will be launching a **Materials Requests**, which will be located under the **Collateral section**. This new feature will allow you to request collateral such as the Santa Monica Official Visitors Guides and Maps.

To request new materials click the **Add Materials Request** button. You can also edit, view, or clone (duplicate) an existing order by clicking the Pencil, Eyeball, or Clone icons.

Upon editing or creating a new request, you will be presented with an order form. Within the order form there is an **Order Detail** section where you can select from available inventory and enter the quantity of each product you are requesting.

You will not be able to order more of a product than what is indicated in the **Available column**. Upon clicking the Save button, SMTT will be notified of your request and will be in touch shortly.



## **Review Your Business Landing Page**



After adding and/or updating your business information through the SMTT Partner Portal, visit SantaMonica.com to review your business landing page.

To locate your business, use the website search tool (magnifying glass) located in the top right corner of the website or access the main navigation under the category for your business (Hotels, Where to Shop, Food & Drink, Activities & Attractions). Each business has their own unique business landing page URL, which can be used to promote the business.

Note: All edits made within the Partner Portal require SMTT approval before going live on the website. Please allow 1-3 business days for approvals to take place. SMTT reserves the right to edit or not post any information that is submitted.



For questions regarding the Santa Monica Travel & Tourism (SMTT) Partner Portal, or to request additional training, please email partnerportal@santamonica.com or call (310) 319-6263